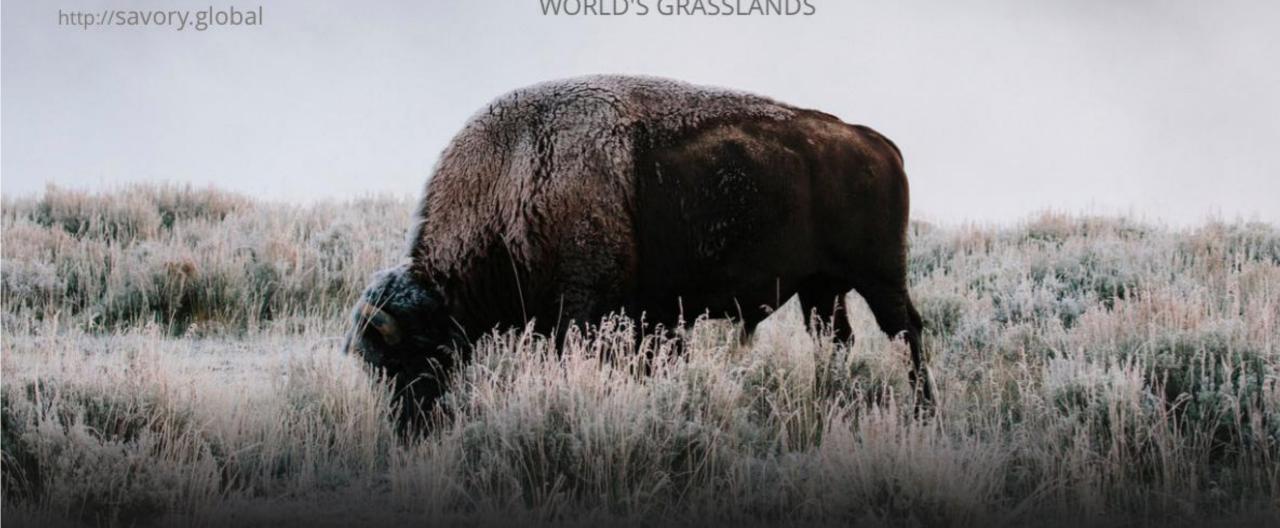


FACILITATING THE LARGE SCALE RESTORATION OF THE
WORLD'S GRASSLANDS



SCALING UP: THE GLOBAL NETWORK

A decentralized nodal network of regional learning Hubs, educating farmers on the benefits of Holistic Management and supporting implementation





NZ Perspective The answer lies in the soil

- Landcare estimates we loose 200 million tons of soil to the ocean annually through erosion
- Estimates of loss of 21 ton of carbon per ha from intensively grazed land
- High Inorganic N use
- High glyphosate use
- Low diversity
- Significant water quality issues

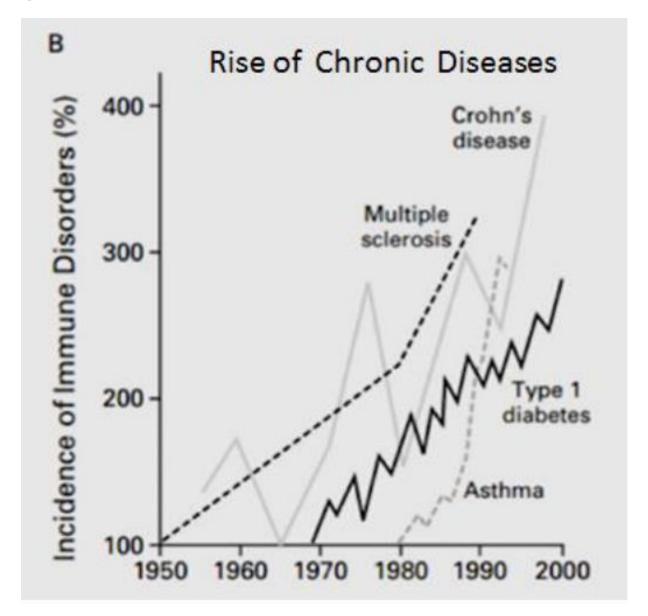




Amount of Earth's grasslands facing desertification

Global cost of poor land use by 2050 UN FAO's estimate of time left to farm at current rate of soil degradation Current level of atmospheric CO₂, up from pre-industrial level of 280ppm.

Impact of Agriculture on Chronic Disease Through Food



Data for the US

https://www.youtube.com/watch?v=HL6OPzQe9Is

Autism 1:36 (in 1975 one in 5000 children with autism, by 2010 one in 100)

by 2035 expect to hit 1:3 children with autism

Asthma 1:10

Attention deficit 1:8

Allergy 1:4

Diabetes 1:4

Obesity 1:3

Major depression 1:2

Cancer 1:2 (expect this to reach 70% by 2035, does not include skin cancers)

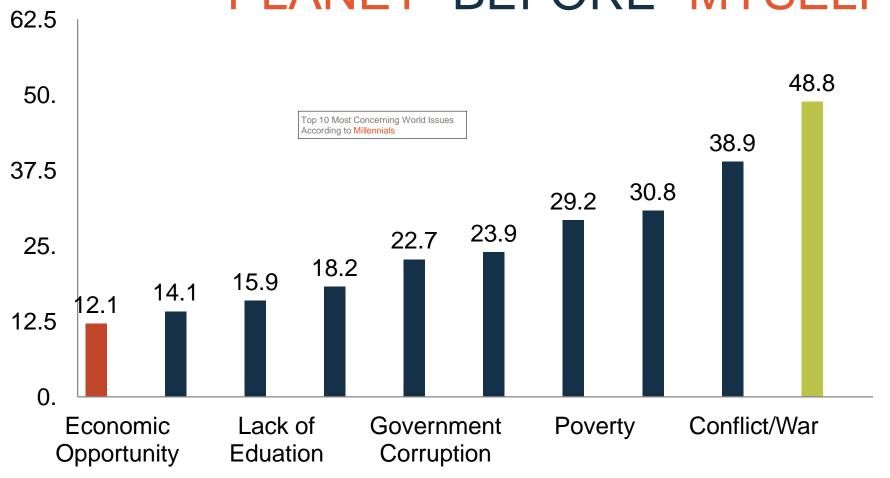
Dementia (by age 28, 100% of the US population is showing early signs of dementia)

Infertility 1:4 females infertile 1:3 men infertile

In 1965, 4% of the US population had a chronic disease Today, 46% of the children have chronic disease



TODAY'S CONSUMERS PUT "MY PLANET" BEFORE "MYSELF"



91% of consumers believe companies that pollute the environment should be fined

90% would switch brands to one with a cause

73% would spend more on a product from a sustainable brand

86% do not believe that there is enough information on products for consumers to assess how sustainable they are

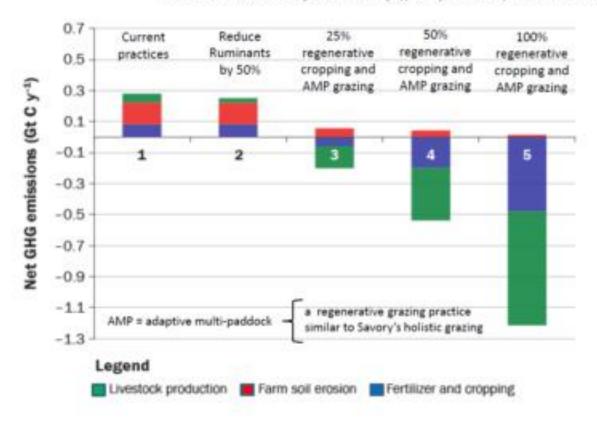
Consumers are craving to engage with brands that will lead.

Sources:
Haas Berkeley, 2017
Neilson
Horizon Media Finger on the Pulse Study
THE INNOVATION GROUP - The New Sustainability: Regeneration



Best working hypothesis for North American net agricultural greenhouse gas (GHG) emissions for a transition to regenerative cropping and regenerative grazing practices

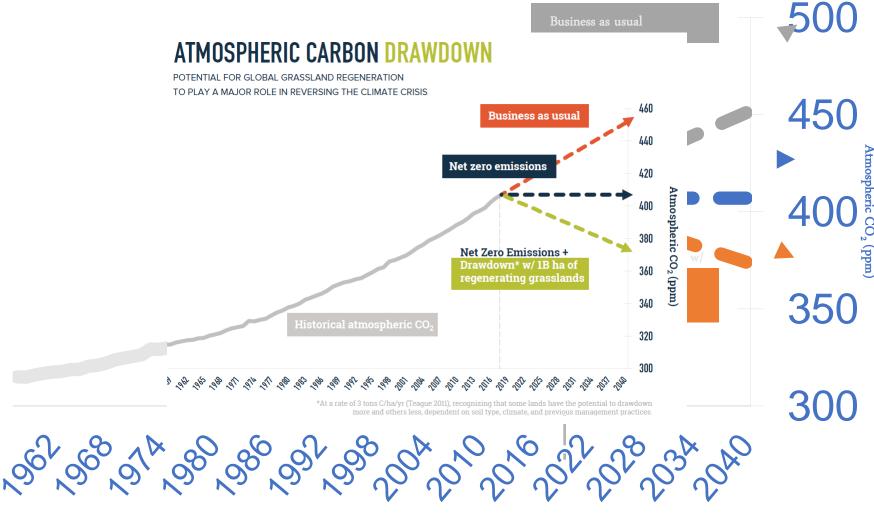
Based on: W.R. Teague + 11 authors, Journal of Soil and Water Conservation, 71, #2, p. 156, 2016 See also Quivira Conference presentation. https://www.youtube.com/watch?v~crG4L4J-QEg.





ATMOSPHERIC CARBON DRAWDOWN

 POTENTIAL FOR GLOBAL GRASSLAND REGENERATION TO PLAY A MAJOR ROLE IN REVERSING THE CLIMATE CRISIS



PROVEN RESULTS

Land managers across the globe have been regenerating grassland ecosystems since Allan Savory first began teaching Holistic Management in the early 1980's.





Ecological

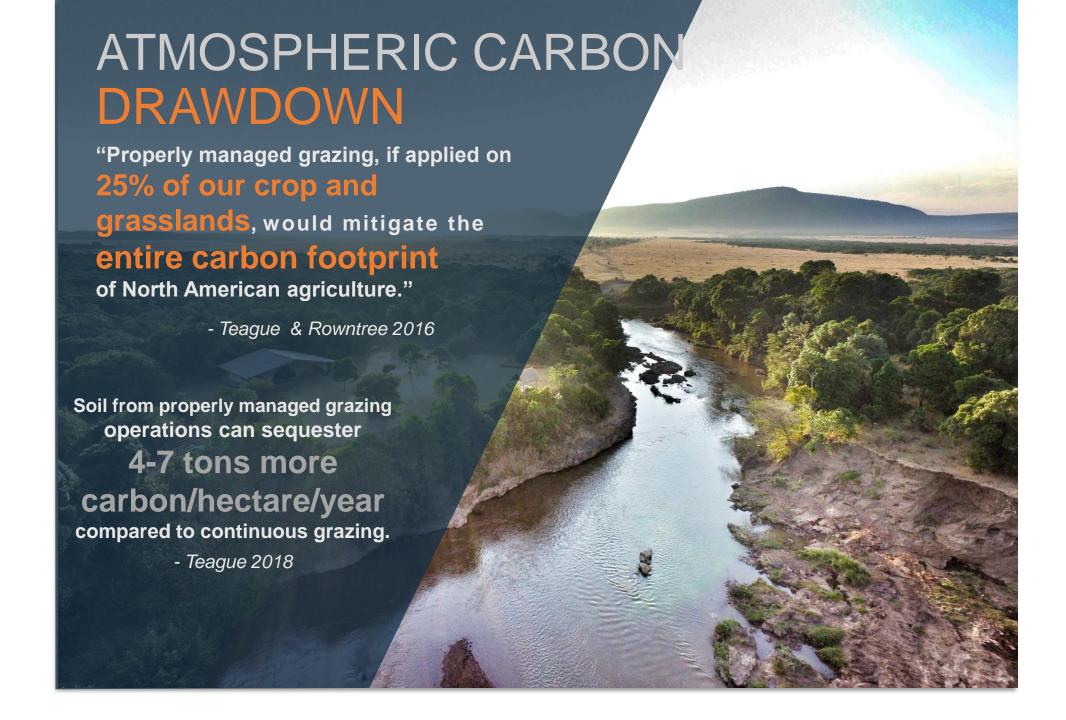
By mimicking ancestral grazing patterns of grassland herbivores, Holistic Management restores ecosystem function at the landscape level.

Economic

When regenerating soil fertility and growing more grass, input costs decrease while carrying capacity and the resulting profits increase.

Social

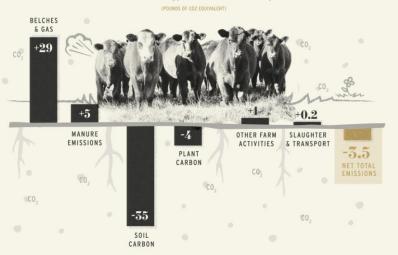
Resources, support, and a decisionmaking framework allow for more easily dealing with the complexities of managing land and livestock.



CAN CATTLE BE GOOD FOR THE CLIMATE?

WHITE OAK PASTURES BEEF SEQUESTERS MORE CARBON THAN IT EMITS

Emissions breakdown for every pound of White Oak Pasture's beef produced:





NET TOTAL EMISSIONS

(PER POUND OF PRODUC

+33 CONVENTIONAL BEEF (U.S.)

+9 PORK (CA)

+6 CHICKEN (U.S.)

+4 BEYOND BURGER™

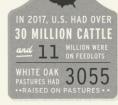
+3.5 IMPOSSIBLE™ BURGER

+2 SOY BEAN (U.S.)

SUI BEAN (U.S.)

WHITE OAK PASTURES BEEF







WHY REGENERATIVE?



Modern **investors** and shareholders are beginning to equate negative environmental impact with risk, and ultimately volatility. Brands that are committed to regenerative outcomes can show why they belong in these savvy investors' portfolios.

Amidst today's mission-focused career trend, brands are showcasing their commitment to positive environmental outcomes to decrease employee turnover.



Customers are hungry to utilize their spending dollars as a force for good. Brands leading in this space have the opportunity to increase both customer loyalty and market share.

Regenerative farm management

- creates a robust soil microbiome and supports common mycelial networks
- improves aggregate stability, soil structure and function
- inreases soil carbon sequestration and carbon storage capacity
- enhances the capacity of the soil to act as an effective bio-filter
- evens out feed availability throughout the year
- maintains or improves herbage yield and production
- reduces urinary N excretion by 20 to 50%
- reduces reliance on high-analysis N and P fertilisers, herbicides, insecticides and fungicides
- optimises soil, plant, animal, and human health, water quality and farm profit

When the entire farm functions on healthy soils catchment health and water quality are vastly improved. Healthy soils underpin high-yielding agricultural production, farm profit and the health of the nation.





Ecological Outcome Verification

- 16 point monitoring strategy
- Leading and Lagging Indicators
- Short and Long-term monitoring
- Soil Health and Soil Carbon
 - Eight soil cores per long-term transect





French Government's `4 per 1,000 ' Initiative proposed at the Paris Climate meeting COP 21

France is committed to ensuring that at least 50% of its agricultural holdings will have adopted this approach by 2020.

